



Zimtu Capital launches Snapshot Investment Portfolio

Inspired by long-time shareholders like [Helmut](#) from Germany and by popular demand from investors around the globe, Zimtu Capital Corp. today **announced** a change of policy. In the past, Zimtu published details on its equity holdings in its quarterly financial statements. Today, Zimtu Capital has launched the new website section **[“Zimtu Snapshot Investment Portfolio”](#)**, designed to provide transparency and to showcase important information for its shareholders and other stakeholders. On top of that, Zimtu will host its inaugural **[“Zoom with Zimtu – Comments, Suggestions, Questions”](#)** today, where everybody is invited to a constructive discussion about Zimtu and its holdings every Monday at 10 am PST.

The best about Zimtu going transparent:

You can [sign up](#) to receive a weekly updated “Snapshot Investment Portfolio” directly to your email inbox each Monday at 9 am PST / 12 pm EST / 6 pm CET. This gives everybody the chance to follow Zimtu’s equity positions and the implied market value of each holding against Zimtu’s current market capitalization. **Now, you do the math!**

In view of an implied market value of Zimtu’s total equity positions (61.6 million shares in 30 publicly listed companies) recently topping \$13 million

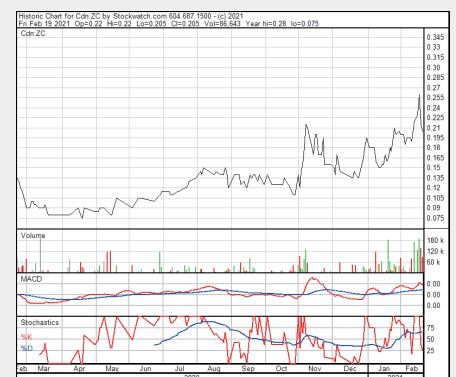
– along with the implied market value of its 21.5 million “in-the-money”-warrants recently surpassing \$2 million – Zimtu’s market capitalization currently stands at \$3 million.

With a well-diversified portfolio of publicly traded companies – along private companies with an intent to go public – Zimtu is positioning itself at the earliest possible stages, gaining exposure to a broad variety of sectors with the goal of minimizing the risks of its portfolio in times of cyclical downturns while maximizing potential upside during bull markets in specific sectors.

Company Details

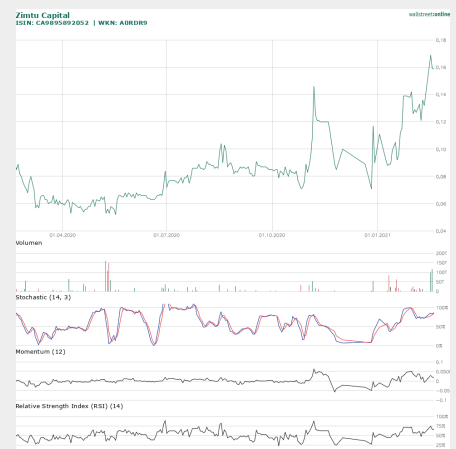


Zimtu Capital Corp.
Office 1450 - 789 West Pender Street
Vancouver, BC, V6C 1H2 Canada
Phone: +1 604 681 1568
Email: roses@zimtu.com (Scott Rose)
www.zimtu.com
ISIN: CA9895892052 / CUSIP: 989589205
Shares Issued & Outstanding: 16,106,483



▲ Chart Canada (TSX.V)

Canada Symbol (TSX.V): [ZC](#)
Current Price: \$0.205 CAD (02/19/2021)
Market Capitalization: \$3.3 Million CAD



▲ Chart Germany (Tradegate)

Germany Symbol / WKN: [ZCT1 / A0RDR9](#)
Current Price: €0.159 EUR (02/19/2021)
Market Capitalization: €2.6 Million EUR

(All \$-figures in CAD unless stated otherwise)



“The harder I work, the luckier I get.”
(Samuel Goldwyn)

The team behind Zimtu Capital Corp. is working hard to make it happen for its shareholders and its holdings. As always in life, sometimes it works out and sometimes it does not pay off. However, the more you spread your risks/holdings, the more you may be protected in cyclical times of single sector downturns or individual company failures. On the other hand, too much diversification can take away the impact of large individual stock gains and limit the upside of the portfolio.

When looking at the top-6 holdings in Zimtu’s investment portfolio, the following strikes the eye:

- Zimtu holds around 6.2 million shares of [Zinc8 Energy Solutions Inc.](#) with an implied market value of around \$5 million. This equity position alone makes up 38% of Zimtu’s total holdings.

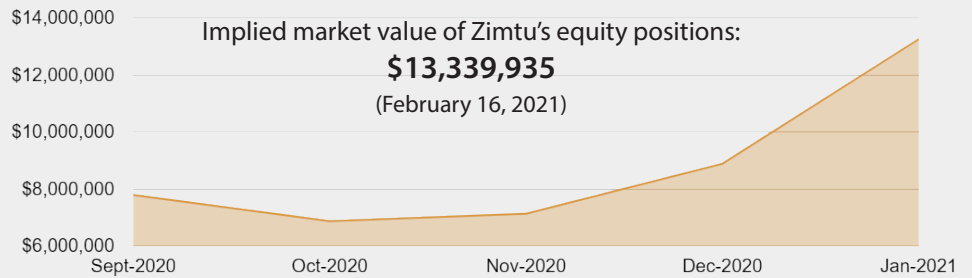
- Zimtu’s 2nd largest equity position: 6.8 million shares of [Commerce Resources Corp.](#) with an implied market value of \$3.2 million (currently trading at \$0.47/share). This equity position alone makes up 24% of Zimtu’s total holdings.

- Zimtu’s top-2 holdings (Zinc8 and Commerce) make up 62% of its total equity holdings. Hence, Zimtu is betting big on **energy storage** and **rare earth elements** – both sectors are currently experiencing strong investors’ demand driven by the global “green wave”. With Zinc8 in the works to enter the energy market as a technology provider, Commerce owns one of, if not the 2nd largest REE and fluorspar deposit in the world – thus, Zimtu is a sector-diversified “green” wager with a meaningful exposure to the greentech and exploration & mining industries to reduce the Western world’s reliance on foreign supply (see [here](#) and [here](#)).

- The next 4 largest holdings in Zimtu’s equity portfolio (making up 23% of its total holdings) include **exploration & mining projects** focused on:

- o **copper + gold + silver** ([Core Assets Corp.](#); Zimtu holds 8.25 million shares with an implied market value of \$907,500)

TOTAL EQUITY VALUE OF ZIMTU CAPITAL’S INVESTMENT HOLDINGS



SHARE PRICE OF ZIMTU CAPITAL CORP. (TSX.V: ZC)



For Zimtu to have a market cap. of \$13.3 million (equal to the implied value of its holdings), its alleged share price is calculated at \$0.83 (\$13.3 million / 16.1 million shares in the market).*

- o **minerals and metals deemed critical: fluorspar + niobium + tantalum** ([Saville Resources Inc.](#); Zimtu holds 13.26 million shares with an implied market value of \$729,000)

- o **fluorspar** ([Ares Strategic Mining Inc.](#); Zimtu holds 1.25 million shares with an implied market value of \$712,500)

- o **diamonds** ([Arctic Star Exploration Corp.](#); Zimtu holds 10.95 million shares with an implied market value of \$711,455)

ADDITIONAL KICKERS

- **Warrants:** Besides equity positions (total: 61.6 million shares of 30 publicly listed companies), Zimtu also holds 21.5 million [warrants](#) (of 13 publicly traded companies) currently being “in the money”, i.e. ready to get exercised to increase its equity holdings in the respective companies.

- **Private Companies:** Zimtu is known for investing in companies at the earliest possible stages, sometimes even before these are publicly traded on a stock exchange. Zimtu is specialized in the [company creation](#) process, building and growing start-ups with an intent to [take companies public](#). Among others, Zimtu currently holds 11.85 million shares of [Zambezi Sport Inc.](#), a private company working to go public with a unique product suitable for virtually every body in a sector that is currently thriving amid the corona pandemic: **Outdoor recreation** and having fun in all kinds of waters (oceans, lakes, rivers). With this investment, Zimtu gets a significant exposure to the sports industry, diversifying itself further into another sector currently in high demand.

TAKE A LOOK

www.zimtu.com/snapshot



ZOOM WITH ZIMTU – COMMENTS, SUGGESTIONS, QUESTIONS

Today: Inaugural Online Session

To support the roll out of “Snapshot Investment Portfolio” and to become more transparent, Zimtu will host its inaugural “Zoom with Zimtu – Comments, Suggestions, Questions” online session today **Monday, February 22, 2021 beginning at 10 am PST**. Following the weekly release of the “Snapshot Investment Portfolio” every Monday at 9 am PST, everybody can join at 10 am PST to discuss changes, ask any questions about Zimtu and its holdings, or meet the team. [Sign up here to join!](#)

ZOOM WITH ZIMTU – EARLY OPPORTUNITIES

Don't Miss Out!

Zimtu focuses on creating partnerships with early-stage companies to increase the potential for success. Sign up to the upcoming “Zoom with Zimtu – Early Opportunities” on **Wednesday, February 24, 2021 @ 10 am PST** and find out about early-stage opportunities with 4 exciting new companies:

[Eagle Bay Resources Corp.](#)

Status: **private company**
Zimtu holding: **3.4 million shares**
Sector: **REEs + Niobium**
Opportunity: **seed-round financing**
(shares + warrants)

[Zambezi Sport Inc.](#)

Status: **private company**
Zimtu holding: **11.85 million shares**
Sector: **Sports equipment + apparel**
Opportunity: **seed-round financing**
(shares + warrants)

[Core Assets Corp.](#)

Status: **publicly listed** (CSE: [CC](#))
Zimtu holding: **8.25 million shares**
Sector: **copper + gold + silver + zinc**
Market capitalization: **\$3 million CAD**
Opportunity: **financing** (shares + warrants) **and exploration start**

[Lake Winn Resources Corp.](#)

Status: **publicly listed** (TSX.V: [LWR](#))
Zimtu holding: **1.07 million shares**
Sector: **gold + silver**
Market capitalization: **\$7 million CAD**

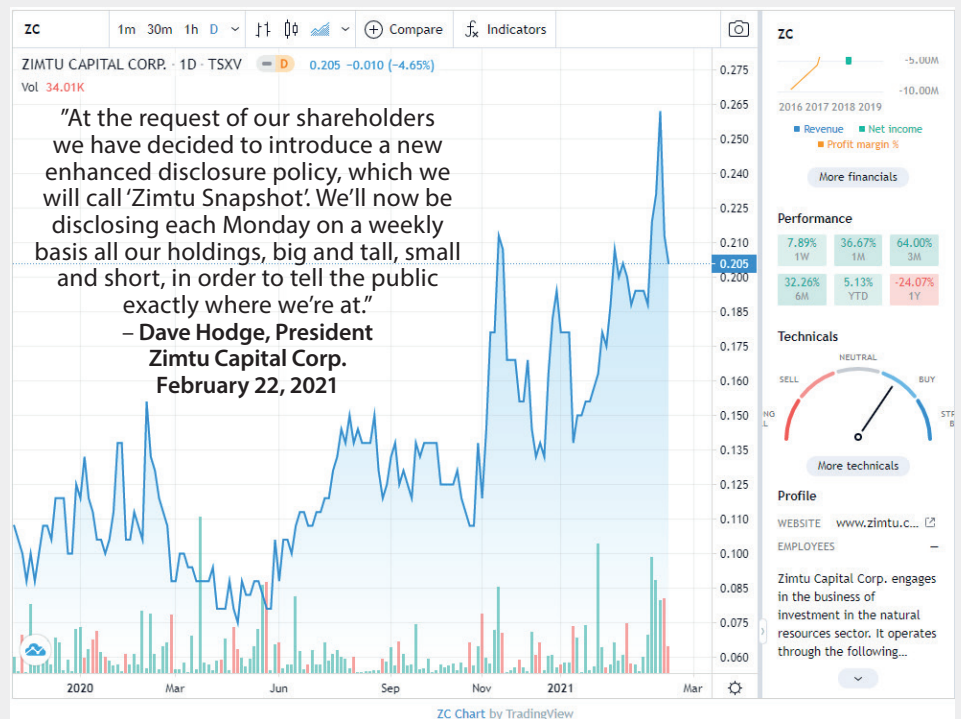
zoom with zimtu

EARLY OPPORTUNITIES

PRESENTATIONS FROM:

- CORE ASSETS CORP
- EAGLE BAY RESOURCES
- LAKE WINN RESOURCES
- ZAMBEZI SPORTS

**FEBRUARY 24, 2021
10AM PST**



Zimtu current shares outstanding and fully diluted numbers:

16,106,483	2,760,000	712,000	19,578,483
Shares	Options	Warrants	Fully Diluted
(Market Cap: \$3.5M)	(Exercise Value: \$828K)	(Exercise Value: \$213K)	(+\$1.04M)

**Disclaimer: Readers are reminded that the [Zimtu Snapshot](#) is not intended to be a substitute for the comprehensive information contained in Zimtu’s financial statements filed quarterly on [SEDAR](#). The stated figures, sourced from Zimtu’s [Snapshot website](#), are as at the date listed and may not be valid when and if Zimtu decides to sell any of its investment portfolio securities. The portfolio securities are mostly small, illiquid companies and values may fluctuate widely from day to day. There is no guarantee that Zimtu will achieve the Implied Market Value of any of the securities listed. There is no guarantee that any of the private holding companies will succeed in going public and therefore liquidity for those investments may be severely limited. The figures contained in this report and on the [Snapshot website](#) are a snapshot of the investment portfolio of Zimtu only and are not a substitute for the comprehensive information contained in Zimtu’s financial statements filed quarterly on [SEDAR](#). Readers are cautioned not to make investment decisions on partial financial information like that contained on the [Zimtu Snapshot](#) or in this report.*



DISCLAIMER AND INFORMATION ON FORWARD-LOOKING STATEMENTS

THIS REPORT IS INTENDED FOR DISTRIBUTION IN CANADA ONLY AND IS NOT INTENDED FOR DISTRIBUTION OR DISSEMINATION IN THE UNITED STATES. This report contains forward-looking information or forward-looking statements (collectively "forward-looking information") within the meaning of applicable securities laws. Forward-looking information is typically identified by words such as: "believe", "expect", "anticipate", "intend", "estimate", "potentially" and similar expressions, or are those, which, by their nature, refer to future events. Rockstone Research, Zimtu Capital Corp. ("Zimtu") and all of the featured companies caution investors that any forward-looking information provided herein is not a guarantee of future results or performance, and that actual results may differ materially from those in forward-looking information as a result of various factors. The reader is referred to Zimtu's and the featured companies' public filings for a more complete discussion of such risk factors and their potential effects which may be accessed through documents filed on SEDAR at www.sedar.com. All statements in this report, other than statements of historical fact, should be considered forward-looking statements. Much of this report is comprised of statements of projection. Statements in this report that are forward looking include that Zimtu or any other company or market will perform as expected; that Zimtu or the featured companies can raise sufficient funds for a transaction, exploration, development, marketing, sales, and other corporate matters; that any of the mentioned plans, comparisons with other companies, regions or numbers are valid or economic; that Zimtu's market capitalization and/or share price will trade closer to the implied market value of its equity holdings; that there is or will be any connection/correlation between Zimtu's market capitalization and the implied value of its holdings; that any of Zimtu's private company investments will go public; that Zimtu is positioning itself at the earliest possible stages, gaining exposure to a broad variety of sectors in order to minimize the risks of its portfolio in times of cyclical downturns while maximizing potential upside during bull markets; that the harder Zimtu works, the luckier it gets; that both sectors (energy storage and REEs) are currently experiencing great investors' demand driven by the global "green wave", and that it will continue; that Zinc8 Energy Solutions Inc. is planning to enter the market as a technology provider while Commerce Resources Corp. owns one of, if not the 2nd largest REE and fluorspar deposit in the world – thus, Zimtu is a sector-diversified "green" wager with a meaningful exposure to the greentech and exploration & mining industries to reduce the Western world's reliance on foreign supply; that Zimtu will have the financial strength to exercise any of its warrants despite being ready to get exercised to increase its equity holdings in the respective company; that the outdoor recreation, sports equipment and apparel sector is currently thriving amid the corona pandemic and that it will continue to do so; that with an investment in Zambezi Sports Inc., Zimtu is getting a meaningful exposure in the sports equipment market, diversifying itself into another sector currently in high demand; that for Zimtu to have a market capitalization of \$13.3 million (equal to the implied value of its holdings), its share price is calculated at \$0.82 (\$13.3 million / 16.1 million shares in the market); that Zimtu focuses on creating partnerships with early-stage companies to increase the potential for success. Such forward-looking statements are subject to a variety of risks and uncertainties and other factors that could cause actual events or results to differ materially from those projected in the forward-looking information. Risks that could change or prevent these statements from coming to fruition include that Zimtu or any of its holdings may not raise sufficient funds to carry out its plans; changing costs for exploration, development, manufacturing, marketing, and corporate matters; increased capital costs; interpretations based on current data that may change with more detailed information; the availability of labour, equipment and markets for the products produced or commodities exploring for; inability to retain qualified employees; that patents may not provide protection as expected and companies may infringe on the patents of others; changing political landscape, e.g. to hinder the "green

wave" / Green New Deals or any of its goals; and certain other risks detailed from time to time in Zimtu's and the featured companies' public disclosure documents including, without limitation, those risks identified in news releases and other documents, copies of which are available on the respective companies' SEDAR profile at www.sedar.com. The stated figures in this report, sourced from Zimtu's website, are as at the date listed above and may not be valid when and if Zimtu decides to sell any of its investment portfolio securities. The portfolio securities are mostly small, illiquid companies and values may fluctuate widely from day to day. There is no guarantee that Zimtu will achieve the Implied Market Value of any of the securities listed. There is no guarantee that any of the private holding companies will succeed in going public and therefore liquidity for those investments may be severely limited. The stated figures are a snapshot of the investment portfolio of Zimtu only and are not a substitute for the comprehensive information contained in Zimtu's financial statements filed quarterly on SEDAR. Readers are cautioned not to make investment decisions on partial financial information like that contained on this "Zimtu Snapshot". Readers are cautioned that the foregoing list of factors is not exhaustive and are cautioned not to place undue reliance on these forward-looking statements. The writer assumes no responsibility to update or revise such information to reflect new events or circumstances, except as required by law.

DISCLOSURE OF INTEREST AND ADVISORY CAUTIONS

Nothing in this report should be construed as a solicitation to buy or sell any securities mentioned. Rockstone, its owners and the author of this report are not registered broker-dealers or financial advisors. Before investing in any securities, you should consult with your financial advisor and a registered broker-dealer. Never make an investment based solely on what you read in an online or printed report, including Rockstone's report, especially if the investment involves a small, thinly-traded company that isn't well known. The author of this report, Stephan Bogner, is paid by Zimtu Capital Corp., a TSX Venture Exchange listed investment company. Part of the author's responsibilities at Zimtu is to research and report on companies in which Zimtu has an investment. So while the author of this report may not be paid directly by the featured companies, the author's employer Zimtu will benefit from appreciation of the companies' stock prices. In addition, the author also holds equity of Zimtu Capital Corp., Zinc8 Energy Solutions Inc., Commerce Resources Corp., Core Assets Corp., Saville Resources Inc., Ares Strategic Mining Inc., Zambezi Sports Inc., Lake Winn Resources Corp, and other companies not mentioned in this report but listed on the "Zimtu Snapshot"; thus he would also benefit from volume and price appreciation of these stocks. All of the featured companies pay Zimtu to provide this report and other investor awareness services. Several featured companies have one or more common directors with Zimtu. Thus, multiple conflicts of interests exist. Therefore, the information provided herewithin should not be construed as a financial analysis but as an advertisement. The author's views and opinions regarding the companies featured in reports are his own views and are based on information that he has researched independently and has received, which the author assumes to be reliable. Rockstone and the author of this report do not guarantee the accuracy, completeness, or usefulness of any content of this report, nor its fitness for any particular purpose. Lastly, the author does not guarantee that any of the companies mentioned will perform as expected, and any comparisons made to other companies may not be valid or come into effect. Please read the [entire Disclaimer](#) carefully. If you do not agree to all of the Disclaimer, do not access this website or any of its pages including this report in form of a PDF. By using this website and/or report, and whether or not you actually read the Disclaimer, you are deemed to have accepted it. Information provided is for entertainment and general in nature. Pictures, if not labeled or hyperlinked otherwise, have been obtained from Zimtu, Stockwatch.com and the public domain. The (amended) cover picture (page 1) has been obtained and licenced from [Romolo Tavani](#).

Author Contact & Profile

Stephan Bogner (Dipl. Kfm., FH)
Rockstone Research
8260 Stein am Rhein, Switzerland
Phone: +41 44 5862323
Email: sb@rockstone-research.com



Stephan Bogner studied Economics, with specialization in Finance & Asset Management, Production & Operations, and Entrepreneurship & International Law, at the International School of Management (Dortmund, Germany), the European Business School (London, UK) and the University of Queensland (Brisbane, Australia). Under Prof. Dr. Hans J. Bocker, Stephan completed his diploma thesis ("Gold In A Macroeconomic Context With Special Consideration Of The Price Formation Process") in 2002. A year later, he marketed and translated into German Ferdinand Lips' bestseller "Gold Wars". After working in Dubai's commodity markets for 5 years, he now lives in Switzerland and is the CEO of [Elementum International AG](#) specialized in the storage of gold and silver bullion in a high-security vaulting facility within the St. Gotthard Mountain in central Switzerland.

Rockstone Research is specialized in capital markets and publicly listed companies. The focus is set on exploration, development, and production of resource deposits, as well as technology ventures. Through the publication of basic geological, technological, and stock market knowledge, the individual company and sector reports receive a background in order for the reader to be inspired to conduct further due diligence and to consult with a financial advisor.

All Rockstone reports are being made accessible free of charge, whereas it is always to be construed as non-binding research addressed solely to a readership that is knowledgeable about the risks, experienced with stock markets, and acting on one's own responsibility.

For more information and sign-up for free email newsletter, please visit:

www.rockstone-research.com

