



92 Resources Corp.

Trading Symbol: TSX:V : NTY

Interview from the 20th of July 2017



Bio

Mr. Lamoureux has worked in the venture capital markets for the past 8 years, specializing in the design and implementation of market strategies and corporate development. Mr. Lamoureux has particular expertise in the mineral exploration and development sector. During his time working in the venture capital markets, Mr. Lamoureux has financed a number of successful private and public companies

Fun facts

My hobbies: European football

My favourite airport: Schiphol Amsterdam

My favorite tradeshow: PDAC in Toronto

My favorite commodity: Lithium

With this person, I would to have dinner with: Cristiano Ronaldo

If I could have a superpower, it would be: Invisibility

My role model: My father

Isabel: This week I would like to introduce the CEO of 92 Resources Adrian Lamoureux.

Hi Adrian, it is a pleasure to talk to you again.

To get started I would like to ask you to tell us a little bit about your background and how you became CEO of 92 Resources?

Adrian: Hi Isabel, thank you for having me. I had been active with finance and investor relations for public companies for about a decade before I received my opportunity to run one. Raising capital and marketing helped me form very strong opinions on how a company should be run, so I was always looking to move up the corporate ranks.

Isabel: 92 Resources has two Lithium projects. One is in the Northwest Territories and one is in Quebec. What makes these projects

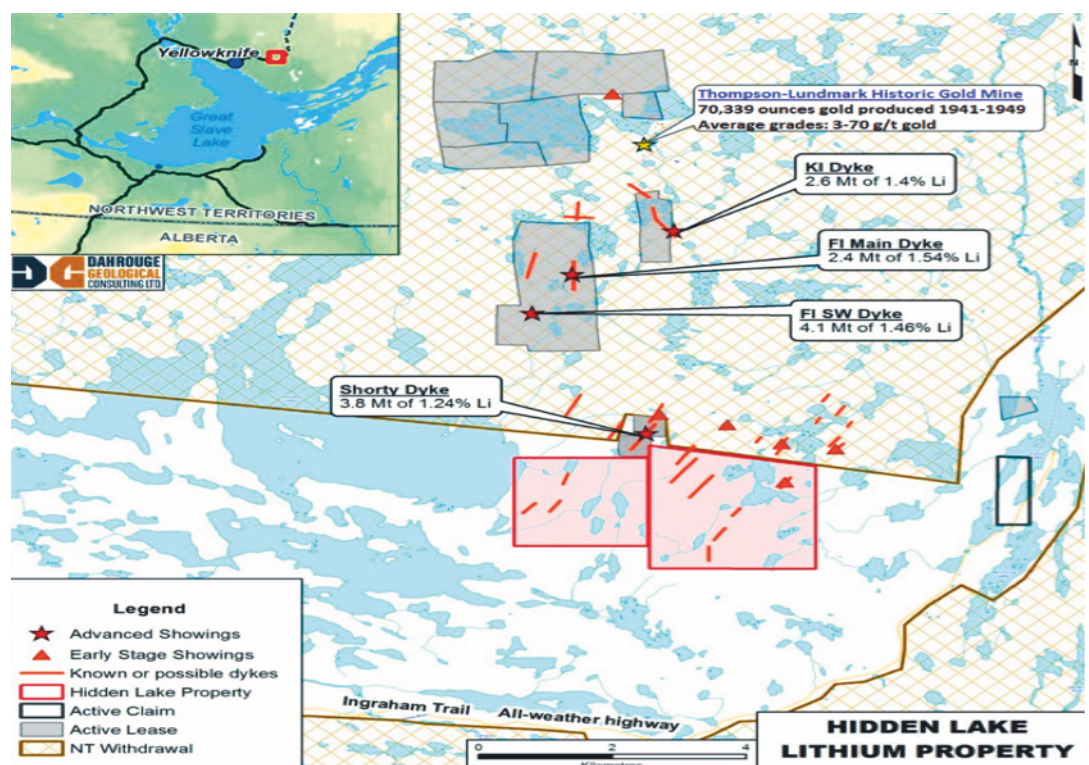
so valuable?

Adrian: Lithium is not only a commodity for today, but rather a commodity for tomorrow. We see today's strong demand is just the beginning, with a global push towards green energy. Simply put -lithium is the way of the future.

Isabel: What are the highlights on these projects so far?

Adrian: Hidden Lake, NWT, has been successful right from the get-go. Last summer we pulled a sample high of 3.08% Li₂O and a channel sample of 1.90% Li₂O over 9.02m. Most recently we conducted a metallurgical program, where we produced a 6.16% Li₂O concentrate.

Isabel: 92 Resources also has a frac sand project in British Columbia? I am not sure if everyone knows





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what frac sand is and is used for. Could you give a brief introduction to the application and demand as well and of course about your project itself?

Adrian: The Golden Frac Sand Property is ideally situated. Our project sits immediately adjacent to a frac sand producer and rail access. Some of the biggest oil basins in North America are shale, and the best method of extraction is through fracking. Sand is forced down horizontal wells under high pressure, bracing cracks within the shale open, which is where the oil can be liberated and pumped out. The demand for frac sand has continued to grow in light of a slip in oil prices. This is attributed to

re-fracking of older wells, a higher rig count and increased frac sand intensity on a per well basis.

Isabel: What is the most exciting thing happening right now at 92 Resources?

Adrian: We're having success on multiple fronts. I feel we are at the right place at the right time.

Isabel: What are the plans for the rest of 2017 and what are the next milestones for 92 Resources?

Adrian: Our plans are focused, continued growth through acquisition and development. We need to move vertical with current demand and always be looking to where future demand should be.

Isabel: What do you like about the mineral exploration business?

Adrian: I like being able to take an idea or concept and turning it into something real, something that shareholders and hopefully the world can benefit from.

Isabel: What is your favourite commodity and why?

Adrian: Lithium is my favourite. This green energy commodity is changing the world as we know it.

Isabel: Thank you very much for your time, Adrian.



Photos from the Hidden Lake Lithium Project, Northwest Territories, Canada

Disclaimer

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WHY LITHIUM?

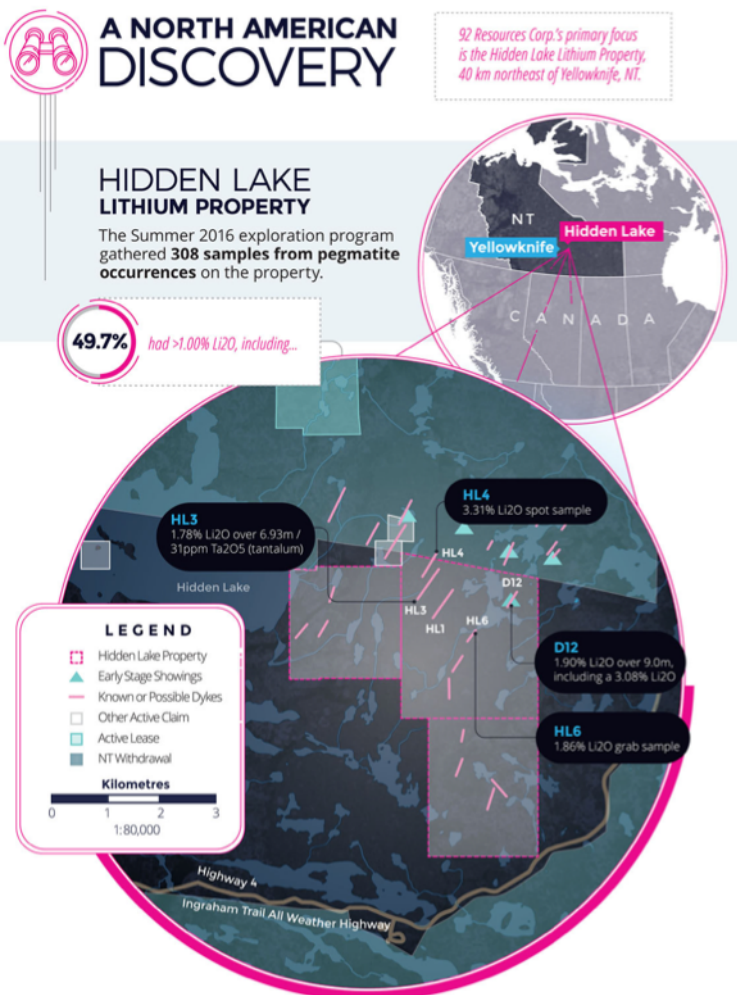
Lithium is a green metal and a strategic metal used in clean technology - energy storage (batteries), electronics, electric vehicles, ceramics, alloys, lubricants and pharmaceuticals. Goldman Sachs (Dec 2, 2015) says "Lithium is the new Gasoline"

Share Structure: (as of 1st of April 2017)

Outstanding shares: 53,9 Million
Fully diluted: 67 Million
Market Cap: C\$4.7 Million
52 weeks high/low: C\$0.22 - 0.07

Corporate Information:

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OTHER ENERGY PROPERTIES

The company has two other energy-related properties as well:

- 1 FRAC SAND**
Golden Frac Sand Property
5km from Golden, BC. Adjacent to Heemskirk Canada's Moberly silica mine.
The Silica from this open pit operation is suitable for frac sand production of 20/40; 30/50; 40/70 and 100 mesh.
- 2 LITHIUM**
Pontax River
5km from Stria Lithium's project, which drilled seven holes intersecting lithium.

BEST HOLE
0.97% Li2O over 21.0 m, including 1.43% Li2O over 13.0 m

30km south of Galaxy Resources' James Bay Deposit, which contains:

INDICATED	INFERRED
11.8 Mt of Li2O at 1.30%	20.5 Mt of Li2O at 1.20%

Note: Management cautions that past results or discoveries on adjacent properties (i.e. Stria Lithium and/or Galaxy Resources) may not necessarily be indicative to the presence of mineralization on the Company's properties (i.e. Pontax).



92 Resources Corp. is a modern energy solution focused company. We have acquired and advanced the Hidden Lake Lithium Project located within the central portions of the extensive Yellowknife Pegmatite Belt in NWT, Canada. Concurrently, the company is advancing it's Golden Frac Sand Project near Golden, BC, Canada and it's Pontax Lithium Project in Quebec, BC, Canada. We remain focused on acquiring and advancing